Actavo Budget Updates

# Map/Reduce

The Map/Reduce script is run from the User Event scripts listed in the User Events section below. The Map/Reduce creates a copy of the Project Budget Costs record for the copied transaction record.

# User Event

A user event has been created for the following record types:

* Enquiry
* Sales Order
* Quote

If a transaction is created by being copied from an existing transaction of the same type, the map reduce script is triggered, and creates a Project Budget Costs record for the new record.

Graphical user interface, application

Description automatically generated

Table

Description automatically generated

# Lock Budget

A User Event script has been created for the Project object. The user event adds a button at the top of the page allowing users to lock the budget costs for that project by setting a baseline date.

Graphical user interface, text, application

Description automatically generated

Once clicked the checkbox field Is Project Budget Costs Locked? Should be checked:

